



APPLICATION FOR TREATMENT AS “PROFESSIONAL INVESTOR” - CORPORATE 專業投資者（法團）申請書

Client Name 客戶姓名			
Account No 帳戶號碼		Date of Application 申請日期	

1 Treatment as a “Professional Investor” 「專業投資者」之待遇

We hereby declare that 我謹此聲明：

- A. as a Trust 信託法團
- having been entrusted under one or more trusts of which we act as a trustee with total assets of not less than \$40 million at the relevant date 擔任一項或多於一項信託的信託人，而在該項或該等信託下獲託付的總資產在有關日期不少於\$40,000,000。
- B. as a Corporation 法團
- B1 - having a portfolio of not less than \$8 million at the relevant date; or 擁有的投資組合在有關日期不少於\$8,000,000；或
 - total assets of not less than \$40 million at the relevant date 擁有的資產在有關日期不少於\$40,000,000
 - B2 - has as the principal business the holding of investments and is wholly owned by any one or more of the following persons at the relevant date 在有關日期的主要業務是持有投資項目並在有關日期由以下任何一名或多於一名人士全資擁有的法團
 - a trust corporation specified in (A) 在(A)點指明的信託法團
 - an individual having a portfolio of not less than \$8 million 擁有的投資組合不少於\$8,000,000 的個人
 - a corporation specified in (B1) 在(B1)點指明的法團
 - a partnership specified in (C) 在(C)點指明的合夥
 - a professional investor with the meaning of (a), (d), (e), (f), (g) or (h) of the definition of professional investor in section 1 of Part 1 of Schedule 1 to the Ordinance 屬證券及期貨條例附表1第1部第1條專業投資者的定義的(a)、(d)、(e)、(f)、(g)或(h)段所指的专业投資者
 - B3 which wholly owns a corporation referred in (B1) 在有關日期全資擁有第(B1)點所提及的法團的法團
- C. as a Partnership 合夥
- having a portfolio of not less than \$8 million at the relevant date; or 擁有的投資組合在有關日期不少於\$8,000,000；或
 - total assets of not less than \$40 million at the relevant date 擁有的資產在有關日期不少於\$40,000,000

We further declare that we will provide/ have provided CMB International Global Markets Limited (“CMBIGM”) /CMB International Securities Limited (“CMBIS”) with the relevant supporting documents issued within the required period as evidence to prove our fulfillment of the requirements as to be classified as a “Professional Investor” pursuant to the Securities and Futures Ordinance (Cap.571) (“SFO”). 我進一步確認我將會/已經向招銀國際環球市場/招銀國際證券提供所有於指定期內發出的相關證明文件，以證明我符合《證券及期貨條例》(第571章)(下稱「證券及期貨條例」)中有關「專業投資者」的定義所描述的人士。

Meanwhile, we would also like to apply to CMBIGM/CMBIS to classify us as a “Corporate Professional Investor” pursuant to 15.2 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (“Code”) in connection with our trading account maintained with CMBIGM/CMBIS. 同時，我亦現就我於招銀國際環球市場/招銀國際證券持有的交易帳戶，向招銀國際環球市場/招銀國際證券申請成為《證券及期貨事務監察委員會持牌人或註冊人操守準則》(下稱「操守準則」)定義之「專業投資者」。

2 Right to withdraw from being treated as a “Professional Investor” 撤回被視為「專業投資者」之資格：

We understand that we have the right, at any time, to object to being treated as a “Professional Investor” as described above and request to withdraw from being so treated by giving CMBIGM/CMBIS written notice of not less than 5 business days. 我司明白我司於任何時候均擁有權利反對及撤回被視為「專業投資者」之資格，唯該等要求需要最少五個工作天前向招銀國際環球市場/招銀國際證券以書面提出。

We agree that unless and until CMBIGM/CMBIS receives from us written notification of our objection and withdrawal, CMBIGM/CMBIS will be entitled to treat us as a “Professional Investor” as described above with its attendant risks and consequences. Any request by us to withdraw from being treated as a “Professional Investor” shall be without prejudice to and shall not affect the provision of any services rendered to us on the basis that we are a “Professional Investor” prior to such withdrawal taking effect. 我司同意除非及直至招銀國際環球市場/招銀國際證券收到我司有關的反對及撤回資格之書面通知，招銀國際環球市場/招銀國際證券有權將我司視為「專業投資者」及我司將承擔相關的風險及後果。有關任何我司撤回「專業投資者」資格的要求，在該撤回要求生效前，均不會妨礙及影響招銀國際環球市場/招銀國際證券向我司提供的服務。

Signature 客戶簽名	
Name of Signatory 簽字人姓名	Name of Signatory 簽字人姓名
Date 日期：	Date 日期：