

## Bond/Notes/Preference Shares Redemption Form

### 債券/票據/優先股贖回表格

Account Name 帳戶名稱	Account Number 帳戶號碼
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#### Details of designated Key Investment Person who conducted the transaction 交易人士資料

Name 姓名	Contact Number 聯絡電話
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#### Redemption Details 贖回詳情

<input type="checkbox"/> Bonds 債券 <input type="checkbox"/> Notes 票據 <input type="checkbox"/> Preference Shares 優先股	Code 編號	Name 名稱		
Redemption Notional Amount 贖回面額	Price 價格	Accrued Interest 累計利息	Commission/Handling Fee 佣金/手續費 -Not Applicable 不適用-	Total Settlement Amount 總交收金額

#### Important Notice on Sales Disclosures to Investors 致投資者的銷售披露重要通知

Where CMB International Securities Limited (referred to in this notice as "We", "Us" or "our") distributes investment products, we may be required under paragraph 8.3A of the code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission to disclose certain sales related information to you prior to or at the point of sale. This notice forms part of that disclosure and applies where we distribute investment products such as funds (including mutual funds, unit trusts, hedge funds and private funds), structured notes, primary offerings of ETFs, bonds and stocks and also applies to secondary market transactions in over-the-counter ("OTC") bonds, notes and similar paper. Our representative may refer to this notice when he or she enters into a transaction for you. 根据《证券及期货事务监察委员会持牌人或注册人操守准则》第 8.3A 段的规定, 招銀國際證券有限公司(在本通知书中称为"我们"或"我们的"或"招銀國際證券")在向客户分销投资产品时, 有可能需要在销售前或销售时向客户披露某些与销售相关的资料。本通知书为此类披露的一部分, 并适用于我们分销的基金(包括共同基金, 单位信托基金, 对冲基金和私募基金), 结构性票據, 初次发售的交易所交易基金, 債券和股票等投资产品, 也适用于场外交易債券, 票據和类似产品等二级市场交易。我们的销售代表在与您进行交易时可能会提及本通知书。

##### 1. Our capacity in various transactions 我们在各类交易中的身份

Where we act as your agent, we enter into the relevant transaction on your behalf. Where we act as principal, we buy an investment product from you at your request and then we may sell it to a third party. 如果我们作为您的代理人, 我们将代表您进行相关交易。如果我们作为主事人, 我们将根据您的要求向您購回投资产品并可能出售与第三方。

1.1. Unless we inform you otherwise, we act as principal entering into back-to-back transactions in OTC/non-exchange traded instruments (which will also include any non-exchange traded primary market instruments), traditional investments such as OTC bonds, notes and similar paper and OTC/non-exchange traded instruments include structured notes. 除非我们另行通知您, 我们以主事人身份在场外交易/非交易所交易工具(还包括任何非交易所交易的一级工具)及场外交易債券、票據和类似产品等传统投资、场外交易/非交易所交易工具包括结构性票據進行背對背交易。

##### 2. Our affiliation with various issuers 我们与各个发行人的隶属关系

We may be affiliated with various issuers of investment products. 我们与各种投资产品的发行人之间可能存在隶属关系

2.1. CMB International Capital Corporation Limited, CMB International Capital Limited, CMB International Securities Limited, CMB International Asset Management Limited, issuers whose name bears the words "CMBI" or "CMB", and Legend Fortune Limited are our group companies. 招銀國際金融有限公司、招銀國際融資有限公司、招銀國際證券有限公司、招銀國際資產管理有限公司、其名称包含"招銀國際"或"CMB"字样的发行人以及 Legend Fortune Limited 均属于我们的集团公司。

2.2. Unless we otherwise inform you, all other issuers are third party issuers which are not our Group companies and are therefore not affiliated with us. CMBI or the Group companies may take on advisory or other administrative roles with issuer entities, for which they may receive remuneration. 除非我们另行通知您, 所有其他发行人为第三方发行人, 并不属于我们的集团公司, 因此与我们没有隶属关系。招銀國際證券有限公司或其它集团公司可能担任其它发行人机构的顾问或其他行政角色, 并可能为此收取报酬。

3. We are not an independent intermediary, and we may receive fees, commissions, or other monetary benefits from other parties (which may include product issuers) in relation to the distribution of investment products to you. For details, you should refer to the disclosure on monetary benefits delivered to you prior to or at the point of entering into any transaction in investment products.; We may receive non-monetary benefits from product issuers. In addition to the aforesaid, we may also have close links or other legal or economic relationship with the issuer of the investment products that we may distribute to you. 我们并非独立的中介人, 我们有可能收取由其他人士(可能包括产品发行人)就我们向你分销投资产品而提供的费用、佣金或其他金钱收益。详情请参阅我们按规定在订立任何投资产品交易前或在订立任何投资产品交易时须向你提供的金钱收益披露; 及我们亦有收取由产品发行人提供的非金钱收益。除上述收益外, 我们与向你分销的投资产品的发行人还可能紧密联系或其他法律或经济关系。

##### 4. Monetary benefits where we distribute an investment product to you 我们向您分销投资产品的金钱收益

(The table below is for your reference only. The actual monetary benefits we received is subject to the disclosures made during and/or after the transaction. 以下只供参考, 以我司向您分销投资产品时及/或分销投资产品後的披露為准。)

For the purpose of this section, the term "Product Issuer" refers to an entity that either originates the product itself or that procures the product from a third party. 在本部分中, "产品发行人"指自身原创产品或向第三方采购产品的机构。

##### 4.1. Act as Principal in Back-to-Back Transaction 以主事人身份進行背對背交易

We are acting in the capacity of Principal entering into Back-to-back transactions in below products and we will make trading profit from these transactions. 我们以主事人身份进行以下产品的背對背交易; 及我们将会从此交易中獲得交易利潤。

Product Type 产品种类	Product Remaining Tenor 產品剩餘年期	Maximum Trading Profit 最高交易利潤
Debt Securities (primary market transactions) 債務證券（一级市场交易）	Less than or equal to 3 years 小于或等于 3 年	Up to 3% of nominal amount 最高为分配金额的 3%
Debt Securities (secondary market transactions) 債務證券（二级市场交易）		
Structured Notes (e.g. Linked to underlying equity, currency, Commodities including precious metals, fixed income, interest Rate etc.) 结构性票据（例如，与相关股权、货币、商品 包括贵金属、固定收益、利率等相连）	More than 3 years 大于 3 年	Up to 5% of nominal amount 最高为名义金额的 5%

“Back-to-back transactions” refer to transactions in which we purchases an investment product from a third party subsequent to its receipt of an order from the Client, and we then sells the same to the Client without assuming any market risk; or we sells an investment product to a third party subsequent to its receipt of a sell order from the Client without assuming any market risks. 「背对背交易」是指那些我们在接获客户的认购指示后，向第三方购入投资产品，然后再将同一投资产品转售予客户的交易，当中我们无需承担市场风险；或我们在接获客户的认沽指示后，向客户购入投资产品，然后再将同一投资产品转售于第三方的交易，当中我们无需承担市场风险。

There could be price improvements on the prices quoted after we received your order instruction. We may retain the additional trading profit associated with the price improvements fully or partially, provided that the total trading profit we received is within the maximum trading profit disclosed. If the total trading profit exceeds the maximum trading profit, we will return the trading profit exceeding the maximum trading profit percentage as disclosed or otherwise agreed with you. 我们收到你的下单指示后，报价有机会有所改善。只要总交易利润在已披露的最高交易利润范围内，我们可保留全部或部分与价格改动相关的额外交易利润。如果总交易利润超过最高交易利润范围，我们会将超过向你披露或同意的最高交易利润的部分交还给你

Unless we explicitly inform you otherwise and rounded up to the nearest whole percentage points. 除非我们明确另行通知您，并调高至最接近的整数百分率。

For other products, including primary offerings of ETFs and stocks where monetary benefits are quantifiable, our representative will provide you at or before the point of sale with information on specific monetary benefits received. The Benefits will be disclosed as an actual figure or a percentage ceiling of the investment amount that is rounded up to the nearest whole percentage point. 对于其他可量化金钱收益的产品（包括交易所交易基金初次发售和股票）我们的销售代表将在销售前或销售时，向您提供我们取得的具体金钱收益的资料。此类收益将以实际数值或占投资额的百分率上限（调高至最接近的整数百分率）的形式披露。

5. Generic disclosures on monetary benefits received by us 对于我们获取的金钱收益的概括披露

We may also receive monetary benefits in connection with a transaction that are not quantifiable prior to or at the point of sale which are set out below. These monetary benefits may be received in addition to or instead of the specific monetary benefits described in 4. 我们还可能取得下述与某项交易的、但无法在销售前或在销售时量化计算的金钱收益。此类金钱收益可能是第 4 条中所述的具体金钱收益的附加性或替代性收益。

5.1. Structured Notes 结构性票据

We may receive from Product Issuers as part of our compensation, one-time or recurring holding fees. Holding fees refer to compensation provided by the Product Issuer for placing and continuing to hold the investment products. Holding fees are payable in respect of products with subscription period where the holding fee is paid at certain times after the close of the subscription period. As holding fees are calculated based on aggregate holding volumes on specific dates they are not quantifiable at the point of sale. 我们可能从产品发行人取得一次性或经常性持有费用，作为我们的报酬的一部分。持有费用指产品发行人为配售和持续持有投资产品支付的报酬。持有费用适用于有认购期的产品，在认购期结束后支付。由于持有费用是按照具体日期总体持有量计算的，在销售是无法量化计算。

5.2. Bonds, notes and similar paper 债券、票据和类似产品

We may receive up to 2% of the aggregation allocation volume from Product Issuers for primary market transactions, as part of our compensation, one-time rebates. These rebates are calculated based on aggregate allocation volume and are not quantifiable at the point of sale. 我们可能就一级市场交易从产品发行人取得按照总体持有量的最多 2% 的一次性回扣，作为我们的报酬的一部分。此类回扣是按照具体日期总体持有量计算的，在销售时无法量化计算。

6. Non-monetary benefits where we distribute an investment product to you 我们向您分销投资产品获得的非金钱收益

We may receive non-monetary benefits from third party issuers including, but not limited to, access to research materials, free security price quotations, entertainment and invitations to seminars. Such non-monetary benefits received are based on our relationship with the issuers and are not linked to any particular client transaction. 我们可能从第三方发行人取得非金钱收益，包括但不限于获得研究材料、免费的证券价格报价、招待和研讨会邀请。此类非金钱收益是基于我们与发行人的关系，与任何特定客户交易无关。

7. Occasions when you may receive a discount in relation to fees and charges 您可能有机会获得费用折扣

You may at times be eligible to benefit from a reduction in, or discount on, the fees and charges payable in relation to certain investment products. You will be informed prior to the point of sale of the investment when such a reduction or discount would apply. 您可能有机会获得某项投资产品的费用减免或折扣。当此类减免或折扣适用时，我们会在销售投资产品前通知您。

**Declaration and Signature(s) 声明及签署**

- CMB International Securities Limited (“CMBIS”) has not advised or recommended me/us to sell the Product or any other investment product and it is my/our decision to sell this Product after careful consideration. CMBIS has answered my/our queries in relation to this Product and this application. 招銀國際證券有限公司（招銀国际证券）没有建议或推荐本人/吾等沽售此产品或任何其他投资产品，而沽售此产品是本人/吾等过仔细考虑后的独立决定。招银国际证券已回答了本人/吾等对有关此产品及此申请之查询。
- I/We confirm that I/We request and authorize CMB International Securities Limited (“CMBIS”) to sell above Bonds/Notes on my/our behalf. Sale proceeds and the related charges (if any) will be settled via my/our settlement account. 本人 / 吾等要求及授權招銀国际证券代本人 / 吾等沽售上述債券/票據，沽售款項及有關費用（如有）將透過本人 / 吾等之戶口結算。
- I/We confirm that I/We have read and understand the terms and conditions of the Bonds/Notes, application procedures and the confirmations set out in the offering material of the Bonds/Notes and agree to be bounded by them. 本人 / 吾等已經閱讀及明白債券/票據的條款和條件，及認購文件所載之申請程序及各確認章節，並同意受其約束。
- I/We understand that the price of bonds/notes and the income from the bonds/notes can go down as well as up, and in certain circumstances the investor’s right to redeem may be restricted. 本人 / 吾等明白債券/票據的价格及自債券/票據所获取的收益可升可跌，在若干情况下，投资者的赎回权利或会受到限制。
- I/We understand that redemption orders received by CMBIS on a non-dealing day or after dealing cut-off time (i.e. 4:45 pm of every dealing day) or such other cut-off time specified by CMBIS will only be processed on the next dealing day. 本人 / 吾等明白在非交易日或截数时间（即每一个交易日的下午 4 点 45 分）后或招银国际证券指定的该等其他截数时间后接获的赎回指示只会在下一个交易日处理。
- I/We understand that all instructions given may not be amended, rescinded or withdrawn without the consent of CMBIS. 本人 / 吾等明白，除已获得招银国际证券的同意外，所有已给予的指示均不能更改、撤销或撤回。
- In case of inconsistencies between the English and Chinese version of this Form, the English version shall always prevail. 如本表格的中、英文版本如有歧异，概以英文版本为准。

Signature of the Client 客户签名

Date 日期

For Official Only 只供内部使用		
Time of Order taken	Audio Date and Reference	Time of Order Executed
	Trader	Trade Date
Account Executive	Reviewer	Review Date